

Top stories in this newsletter

12.8.2020



Beneficial Legal Official Website Launch



Special Needs Trusts

Beneficial Legal, PLC announces launch of its new website



Beneficial Legal PLC announces its new and much more robust website. It features many answers to questions frequently asked regarding your estate plan, including videos. The new website gives a detailed view of the many legal services that Beneficial Legal PLC offers. We aim to offer a full complement of estate planning solutions that available for your specific and unique needs. We welcome you to take a look at the all new www.beneficiallegal.com

Do you have a beneficiary that receives public assistance? Know what steps to make to provide for your special needs beneficiary without jeopardizing their benefits.



We provide Special Needs Trusts for beneficiaries that receive public assistance. Special Needs Trusts are irrevocable Trusts that allow for your beneficiary to receive estate inheritances when they are receiving public assistance. The Special Needs Trust is managed by a Trustee of your choosing, and allows the Trustee to provide finances from the Special Needs Trust in a manner that will not invalidate the public assistance. Special Needs Trusts are typically formed at the time the inheritance distributes because Special Needs Trusts are irrevocable and the assets funding the Trust are in the Trust indefinitely. It is also a good idea to form the Special Needs Trust at the time of distribution because there can be changes in laws currently in place at the time the Special Needs Beneficiary receives the inheritance. Please take a look at our new website for detailed information about Special Needs Trusts